

NOTABLE BANKING & FINANCE TRANSACTIONS

PROJECT FINANCE TRANSACTIONS

POWER

Adani Group's 3300 MW Thermal Power Project in Maharashtra. **₹10,778 Cr.** (Term Loan) **₹8963.07 Cr.** (Refinancing)

Jindal Group's 2400MW Thermal Power Project in Chhattisgarh. **₹10,057 Cr.**

Hinduja Group's 1040 MW Thermal Power Project in Andhra Pradesh **₹6,935 Cr.**

Adhunik Group's 1080 MW Thermal Power Project in Jharkhand **₹3300 Cr.**

Bhavnagar Energy Company Limited's 500 MW Thermal Power Project in Gujarat (as Borrower's Counsel) **₹3820Cr.**

Adani Group's 648 MWAC Solar Power Project in Tamil Nadu. **₹2796 Cr.**

Welspun Group's 150 MW Solar Power Project in Tamil Nadu **₹837 Cr.**

Greenko Energies Group's 96 MW Hydel Power Project in Sikkim. **₹521.00 Cr.**

AES Group's 39.2 MW Wind Power Project at Gujarat **₹160.40 Cr.**

Tata Power's 32 MW Wind Power Project in Maharashtra **₹139.38 Cr.**

Madhucon Group's 1140 MW Thermal Power Project in Andhra Pradesh **₹2474.81 Cr.**

Jasdan Energy Private Limited's 36 MW Wind Power Project in Gujarat **₹143.50 Cr.**

ROAD

SEW Group's project involving four laning of State Highway in Uttar Pradesh **₹1700 Cr.**

Gammon Group's project involving four laning of National Highway in Bihar **₹846Cr.**

Madhucon Group's project involving four laning of National Highway in Jharkhand **₹1191.60 Cr.**

Gammon Group's project involving six-laning of a section of NH-5 in Andhra Pradesh **₹1670 Cr.**

PORT

Gangavaram Port Limited's port project in Andhra Pradesh ₹2040.05 Cr.

Sterling Group's port project in Gujarat. ₹1875 Cr.

Adani Group's coal handling terminal at Murmugao Port in Goa ₹285 Cr.

TRANSMISSION

Adani Group's transmission project of 219 kms transmission line in Maharashtra ₹455.00 Cr.

JSW Group's transmission project of 57 kms and 112 kms transmission lines in Maharashtra ₹435 Cr.

Kalpataru Group's transmission project of 240 Km transmission line in Madhya Pradesh ₹212.25 Cr.

MANUFACTURING

Vedanta Group's 1 MTPA aluminium refinery, 75 MW captive power plant, 1.6 MTPA aluminium smelter and 1215 MW captive power plant at Orissa. (as Borrower's Counsel) ₹16150 Cr.

BMM Ispat's Integrated Steel Plant in Karnataka. ₹4200 Cr.

Wonder Cement Limited's (a venture of R.K. Marbles Private Limited) cement manufacturing plant in Rajasthan ₹1771.11 Cr.

Welspun Group's expansion of existing textile manufacturing facilities under Government of India's TUF Scheme ₹1065 Cr.

OTHER BANKING & FINANCE TRANSACTIONS

WORKING CAPITAL LOANS

For Adani Group's 3300 MW Coal Based Thermal Power Project in Maharashtra. ₹2259 Cr.

For Sadbhav Engineering Limited ₹2250 Cr.

For Bhagwati Products Limited ₹735 Cr.

For Adani Group's 648 MWAC solar photovoltaic power project at Tamil Nadu. ₹188 Cr.

CORPORATE LOANS

KSK Mahanadi Power Company Limited ₹1500 Cr.

Mercator Group's project of exploration and production of oil, petroleum and natural gases in Gujarat. ₹95 Cr.

JSW Jaigarh Port Limited ₹30 Cr.

TCG Software Parks Private Limited ₹73.83 Cr.

IDF AND DEBENTURE ISSUE

BSCPL Group's project of two laning of a National Highway in Bihar (Non-Convertible Debentures on private placement basis) ₹175 Cr.

BSCPL Group's project of two laning of a National Highway in Bihar (Non-Convertible Debentures on private placement basis) ₹110 Cr.

For Adhunik Group (issuance of Compulsorily Convertible Debentures) ₹100 Cr.

Supreme Group's project involving four-laning & construction of bypass on National Highway in Maharashtra (Non-Convertible Debentures on private placement basis) ₹36.36 Cr.

RESTRUCTURING

Restructuring by JLF of loans availed by Gammon Group for its road project in Bihar ₹1080.00 Cr.

Restructuring of term loans availed by Gammon Group for its port project in Maharashtra ₹812.53 Cr.

Restructuring under CDR Mechanism of term loans availed by SVEC Construction Limited ₹424.08 Cr.

Restructuring by JLF of term loans availed by IVRCL Group's road project in Maharashtra ₹313.99 Cr.

CONSTRUCTION FINANCE AND REAL ESTATE

Hinduja Group's Information Technology enabled services (ITeS) park in Karnataka ₹845.25 Cr.

L&T Group's integrated commercial space comprising of a 5 star hotel, retail mall and commercial office space in Chandigarh ₹845.25 Cr.

Divyasree Group's commercial IT park at Raidurga, Hyderabad ₹270 Cr.

Madhucon Group's 4 Star Hotel in Hyderabad ₹252.93 Cr.

LEASE RENTAL DISCOUNTING

Mfar Group's commercial buildings at Manyata Embassy, Business park in Bengaluru ₹540 Cr.

Divyasree Group's commercial IT park in Hyderabad ₹460 Cr.

Neptune Group's shopping mall in Mumbai ₹253.25 Cr.

Divyasree Group's commercial project 'Trinity' in Hyderabad ₹110 Cr.

LENDERS WE HAVE WORKED WITH

 **ICICI Bank**

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Indian Overseas Bank

 **IDBI BANK**

 **देना बैंक**
DENA BANK


Bank of India

 **SBI**

 **AXIS BANK**

 **YES BANK**

 **بنك الدوحة**
DOHA BANK


POWER FINANCE CORPORATION LIMITED

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Bank of Baroda

 **kotak**
Kotak Mahindra Bank

 **Standard Chartered**

 **इरेडा**
IREDA

 **citibank**

 **ఆంధ్రా బ్యాంక్**
आन्ध्रा बैंक
Andhra Bank

 **आर ई सी**
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